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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
Debtor.

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
  
Debtor.

JOINTLY ADMINISTERED  
Chapter 11 Cases

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
  
Debtor.

Judge Linda B. Riegle Presiding

In re:  
USA SECURITIES, LLC,  
  
Debtor.

USA COMMERCIAL MORTGAGE COMPANY,  
Plaintiff,  
  
v.  
SALVATORE REALE,  
Defendant.

Adversary No. 06-01251

**SUBSTITUTION OF COUNSEL**

The USACM Liquidating Trust (the "USACM Trust"), by its undersigned counsel, hereby substitutes as Plaintiff for USA Commercial Mortgage Company pursuant to § IV.D.1 of Debtors' Third Amended Joint Plan of Reorganization.



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

We hereby agree to be substituted in the place of Schwartz & McPherson Law Firm and Ray Quinney & Nebeker PC in the above-captioned matter as Special Litigation Counsel for the USACM Trust.

DATED: March 29, 2007.

**DIAMOND MCCARTHY TAYLOR FINLEY & LEE  
LLP**

By: /s/ Eric D. Madden (pro hac vice)

Allan B. Diamond, TX 05801800 (pro hac vice)

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Eric D. Madden, TX 24013079 (pro hac vice)

1201 Elm Street, 34th Floor

Dallas, Texas 75270

*Special Litigation Counsel to USACM Liquidating Trust*

We hereby agree to the substitution of the law firm of Lewis and Roca LLP as Counsel and the law firm of Diamond McCarthy as Special Litigation Counsel for the USACM Trust in the above-captioned matter, in our place and stead.

**SCHWARTZER & McPHERSON LAW FIRM**

By: /s/ JES (#5423)

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Jeanette E. McPherson (Nevada Bar No. 5423)

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and

**RAY QUINNEY & NEBEKER PC**

By: /s/ Steven C. Strong (pro hac vice)

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LEWIS  
AND  
ROCA  
LLP  
LAWYERS

Proof of Service

COPY of the foregoing served via email where an email address is listed, and if no email address is listed, by first class mail, postage prepaid, on March 29, 2007, addressed to:

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